



Request for Proposals (RFP)

The provision of consulting services to conduct the S24G rectification process at Southern Cross Foundries

RFP No. 809/04/12/2017

Date of Issue	20 November 2017	
Closing Date	04 December 2017	
Place	Tender box, CSIR Main Reception, Gate 3 (North Gate)	
Enquiries	Strategic Procurement Unit	E-mail: tender@csir.co.za
CSIR business hours	08h00 – 16h30	
Category	Professional Services	

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SECTION A – TECHNICAL INFORMATION

1 INTRODUCTION

The Council for Scientific and Industrial Research (CSIR) is one of the leading scientific research and technology development organisations in Africa. In partnership with national and international research and technology institutions, CSIR undertakes directed and multidisciplinary research and technology innovation that contributes to the improvement of the quality of life of South Africans. The CSIR's main site is in Pretoria while it is represented in other provinces of South Africa through regional offices.

2 BACKGROUND

The National Foundry Technology Network (NFTN) is a Cluster Initiative, funded by the Department of Trade and Industry (the dti), and housed at the Council for Scientific and Industrial Research (CSIR). The NFTN has a mandate to manage, coordinate and facilitate transformation and development in the casting industry sub-segment, in the product supply chains, and at manufacturing companies, through focused interventions, designed to enable the Foundries.

The NFTN's vision is to increase the global competitiveness of the South African foundry industry through the provision of appropriate services, in order to reduce import leakage, increase local production, and increase investment in the sector.

The NFTN main mandate is to manage, coordinate, and facilitate economic development towards the establishment of a globally competitive South African Foundry industry through appropriate skills training, technology transfer, and diffusion of state of the art technologies.

The NFTN therefore requires qualified service providers who will assist in the fulfilment of the mandate and vision, by providing consulting services to assist Southern Cross Foundries with the S24G rectification processes.

3 INVITATION FOR PROPOSAL

Proposals are hereby invited for the provision of consulting services to conduct the S24G rectification process at the Southern Cross foundries

4 PROPOSAL SPECIFICATION

All proposals are to be submitted in a format specified in this enquiry (if applicable). However, tenderers are welcome to submit additional / alternative proposals over and above the originally specified format.

4.1. Assessment and Objectives

Waste management

- Undertake a waste classification and characterisation process to determine if the sand, slag and dust are considered general- or hazardous wastes and the hazard rating associated with each of the waste streams;
- Assist the foundry in developing a waste management plan to be submitted to the Local Municipality for approval;
- Determine if the foundry requires a waste management licence application, based on the extent (area and/or volume) of the Foundry's waste disposal activities;
- If it is found that the Foundry requires a waste management licence, the relevant activity should be included in the Section 24G rectification process and the Foundry should be assisted with the waste management licence application process;
- The bidder's budget should include a R10 000-00 provision for the waste management licence application processing fee.

Water use management

- Engage and facilitate a meeting with the Municipality and enquire if the Foundry requires approval for the use of the borehole, the conditions in respect of the use of the borehole and if a charge is warranted in respect of the use of the borehole;
- Undertake a wetland study and Department of Water and Sanitation risk assessment;
- Undertake a desktop Geo-hydrological study,
- Undertake a storm water management plan,
- Engage and facilitate a meeting with the Department of Water and Sanitation to enquire if a licence or general authorisation is required in terms of the National Water Act No 36 of 1998; and,

- If it is found that the Foundry requires a water use licence, the relevant activity(s) should be included in the Section 24G rectification process and the Foundry should be assisted with the water use licence application process.

Environmental authorisation

The overall objective of this project is to:

- Assist the foundry by undertaking a Section 24G process and submitting all associated reports and plans, i.e. the S24G Impact Assessment Report and Environmental Management Program,
- GIS mapping,
- Facilitate the following specialist studies:
 - waste classification and characterisation process;
 - wetland study and risk assessment;
 - desktop Geo-hydrological study; and
 - storm water management plan.
- If required facilitate the waste management and/or water use licence application.
- Public participation through newspaper adverts (Advert in two local newspapers and letters of notification of 24G application and draft the S24G Impact Assessment Report,
- Compilation of the S24G Impact Assessment Report,
- Compilation of an Environmental Management program,
- Notification of interested parties and affected parties and organs of the state,
- Working closely with the current consultant that is currently conducting the AEL application for Southern Cross,
- Monthly Progress report to the client,
- Risk plan,
- Output and delivery timeframes to undertake the project, e.g. Gantt chart.

4.2. Key Outputs

It is anticipated that the following outputs will be key to the successful completion of this project. All bidders MUST indicate the following in their quotation and proposal

Conduct the S24G rectification process

- Provide recommendation and advice on the entire project,
- Public participation report(s),
- GIS Maps,
- Storm-water Management plan,
- Geo-hydrological study report,
- Waste classification and characterisation report,
- Wetland study report:
 - Wetland identification and mapping,
 - Wetland delineation,
 - Wetland functional assessment,
 - Determining the ecological integrity of the wetlands,
 - Determining the Present Ecological State of the wetlands,
 - Determining the Ecological Importance and Sensitivity of wetlands,
 - Ecological classification and description.
 - Wetland unit identification,
 - Wetland unit setting,
 - Wetland soils,
 - Description of wetland type,
 - General function description of wetland types,
 - Wetland ecological functional assessment,
 - The ecological health assessment of the area,
 - The PES assessment of the remaining wetland areas, and
 - The EIS assessment of the remaining wetland areas.
- Waste management licence application (if required),
- Water use licence application (if required),
- S24G Impact Assessment Report,
- Environmental Management program report,
- Submission of the final S24 Impact Assessment reports to the Authority,
- Close out meeting
- Final closure report or case study, etc.

4.3 Implementation

It is anticipated that the consultant will assist the foundry with implementing its recommendations, be able to gauge the progress of the implementation, work closely with the foundry and advise the NFTN accordingly.

4.4 Project Schedule and Proposal Requirements

It is anticipated that the work will commence upon acceptance and signing of a contract with an appropriate specialist appointed by the CSIR, and it is expected that the project will be completed within five (5) months of commencement of the project.

The S24G rectification process to be completed in 5 months,

- For the waste management licence application to be completed in 5 months,
- For the water use licence application specialists to comply with timeframes as stipulated in government notice 267 of March 2017.

The proposal outline and brief should cover but not be limited to the following items:

- Scope of work – including boundaries and limits of the project
- Duration and delivery timeframes to undertake the work (Gantt chart or similar)
- Outputs and deliverables
- Exclusions
- Cost – including any specialist cost, equipment rental and travel etc.
- Curriculum Vitae's and applicable certificates of personnel that will be responsible for conducting any sort of work in the above mentioned foundry if appointed.

NOTE to the BIDDERS:

The Bidder will provide the NFTN with a projected schedule of the proposed activities with projected time scales and reporting deadlines to keep the NFTN informed of progress e.g. Gantt Chart. The NFTN is to be informed of all meetings scheduled with the company, stakeholders and arrangements should be made to ensure that the NFTN is present during the initial project outline meetings, progress and milestone report meetings (optional) and closure report meetings.

5 FUNCTIONAL EVALUATION CRITERIA

5.1 The evaluation of the functional / technical detail of the proposal will be based on the following criteria:

- Methodology (10%)
- Experience for a project leader (40%)
- Company experience (40%)
- Project Risk Plan (10%)

The following are an added advantage:

- Understanding and past working experience in a sand jobbing foundry with regards to S24G application and rectification processes
- Conducting S24G process in wetland areas
- Good interpersonal skills between state organs and foundries

5.2 Proposals with functionality / technical points of less than the pre-determined minimum overall percentage of less than **70%** and less than **50%** on any of the individual criteria will be eliminated from further evaluation. The tenderer shall prepare for a possible presentation should CSIR require such and the tenderer shall be notified timeously.

5.3 Refer to Annexure A for the scoring sheet that will be used to evaluate functionality.

6 ELIMINATION CRITERIA

Proposals will be eliminated under the following conditions:

- Submission after the deadline; and
- Proposals submitted at incorrect location.

7 NATIONAL TREASURY CENTRAL SUPPLIER DATABASE (CSD) REGISTRATION

Before any negotiations will start with the winning bidder it will be required from the winning bidder to:

- be registered on National Treasury's Central Supplier Database (CSD). Registrations can be completed online at: www.csd.gov.za;
- provide the CSIR of their CSD registration number; and
- provide the CSIR with a certified copy of their B-BBEE certificate. If no certificate can be provided, no points will be scored during the evaluation process. (RSA suppliers only)

SECTION B – TERMS AND CONDITIONS

8 VENUE FOR PROPOSAL SUBMISSION

All proposals must be submitted at:

- **CSIR GATE 03 - Main Reception Area** (in the **Tender box**) at the following address
Council for Scientific and Industrial Research (CSIR)
Meiring Naudé Road
Brummeria
Pretoria

9 TENDER PROGRAMME

The tender program, as currently envisaged, incorporates the following key dates:

- Issue of tender documents: 20 November 2017
- Closing / submission Date: 04 December 2017

10 SUBMISSION OF PROPOSALS

10.1 All proposals are to be sealed. No open proposals will be accepted.

10.2 All proposals are to be clearly marked with the RFP number and the name of the tenderer on the outside of the main package. Proposals must consist of two parts, each of which is placed in a separate sealed package clearly marked:

PART 1: Technical Proposal: RFP No.: 809/04/12/2017

PART 2: Pricing Proposal, B-BBEE and other Mandatory Documentation:

RFP No.: 809/04/12/2017

10.3 Proposals submitted by companies must be signed by a person or persons duly authorised.

10.4 The CSIR will award the contract to qualified tenderer(s)' whose proposal is determined to be the most advantageous to the CSIR, taking into consideration the technical (functional) solution, price and B-BBEE.

11 DEADLINE FOR SUBMISSION

Proposals shall be submitted at the address mentioned above no later than the closing date of **04 December 2017** during CSIR's business hours. The CSIR business hours are between 08h00 and 16h30.

Where a proposal is not received by the CSIR by the due date and stipulated place, it will be regarded as a late tender. Late tenders will not be considered.

12 AWARDING OF TENDERS

12.1 Awarding of tenders will be published on the National Treasury e-tender portal or the CSIR's tender website. No regret letters will be sent out.

13 EVALUATION PROCESS

13.1 Evaluation of proposals

All proposals will be evaluated by an evaluation team for functionality, price and B-BBEE. Based on the results of the evaluation process and upon successful negotiations, the CSIR will approve the awarding of the contract to successful tenderers.

A two-phase evaluation process will be followed.

- The first phase includes evaluation of **elimination** and **functionality criteria**, local production and content.
- The second phase includes the evaluation of **price** and **B-BBEE** status.

Pricing Proposals will only be considered after functionality phase has been adjudicated and accepted. Only proposals that achieved the specified minimum qualification scores for functionality will be evaluated further using the preference points system.

13.2 Preference points system

The 80/20 preference point system will be used where 80 points will be dedicated to price and 20 points to B-BBEE status. If all tenders received are more than R50m, the proposal will be cancelled and re-issued.

14 PRICING PROPOSAL

14.1 Pricing proposal must be cross-referenced to the sections in the Technical Proposal. Any options offered must be clearly labelled. Separate pricing must be provided for each option offered to ensure that pricing comparisons are clear and unambiguous.

- 14.2 Price needs to be provided in South African Rand (excl. VAT), with details on price elements that are subject to escalation and exchange rate fluctuations clearly indicated.
- 14.3 Price should include additional cost elements such as freight, insurance until acceptance, duty where applicable.
- 14.4 Only firm prices* will be accepted during the tender validity period. Non-firm prices** (including prices subject to rates of exchange variations) will not be considered.

**Firm price is the price that is only subject to adjustments in accordance with the actual increase or decrease resulting from the change, imposition, or abolition of customs or excise duty and any other duty, levy, or tax which, in terms of a law or regulation is binding on the contractor and demonstrably has an influence on the price of any supplies, or the rendering costs of any service, for the execution of the contract;*

***Non-firm price is all prices other than "firm" prices.*

- 14.5 Payment will be according to the CSIR Payment Terms and Conditions.

15 VALIDITY PERIOD OF PROPOSAL

Each **proposal** shall be valid for a minimum period of six (6) months calculated from the closing date.

16 APPOINTMENT OF SERVICE PROVIDER

- 16.1 The contract will be awarded to the tenderer who scores the highest total number of points during the evaluation process, except where the law permits otherwise.
- 16.2 Appointment as a successful service provider shall be subject to the parties agreeing to mutually acceptable contractual terms and conditions. In the event of the parties failing to reach such agreement CSIR reserves the right to appoint an alternative supplier.
- 16.3 Awarding of contracts will be announced on the National Treasury website and no regret letters will be sent to unsuccessful bidders.

17 ENQUIRIES AND CONTACT WITH THE CSIR

Any enquiry regarding this RFP shall be submitted in writing to CSIR at tender@csir.co.za with ***“RFP No: 809/04/12/2017 - The provision of consulting services to conduct the S24G rectification process at Southern Cross Foundries***

Any other contact with CSIR personnel involved in this tender is not permitted during the RFP process other than as required through existing service arrangements or as requested by the CSIR as part of the RFP process.

18 MEDIUM OF COMMUNICATION

All documentation submitted in response to this RFP must be in English.

19 COST OF PROPOSAL

Tenderers are expected to fully acquaint themselves with the conditions, requirements and specifications of this RFP before submitting proposals. Each tenderer assumes all risks for resource commitment and expenses, direct or indirect, of proposal preparation and participation throughout the RFP process. The CSIR is not responsible directly or indirectly for any costs incurred by tenderers.

20 CORRECTNESS OF RESPONSES

20.1 The tenderer must confirm satisfaction regarding the correctness and validity of their proposal and that all prices and rates quoted cover all the work/items specified in the RFP. The prices and rates quoted must cover all obligations under any resulting contract.

20.2 The tenderer accepts that any mistakes regarding prices and calculations will be at their own risk.

21 VERIFICATION OF DOCUMENTS

- 21.1 Tenderers should check the numbers of the pages to satisfy themselves that none are missing or duplicated. No liability will be accepted by the CSIR in regard to anything arising from the fact that pages are missing or duplicated.
- 21.2 **One hard copy and one electronic copy (CD or USB memory key)** of each proposal must be submitted. In the event of a contradiction between the submitted copies, the hard copy shall take precedence.
- 21.3 Pricing schedule and B-BBEE credentials should be submitted with the proposal, but as a separate document and no such information should be available in the technical proposal.
- 21.4 If a courier service company is being used for delivery of the proposal document, the RFP description must be endorsed on the delivery note/courier packaging to ensure that documents are delivered to the tender box, by the stipulated due date.

22 SUB-CONTRACTING

- 22.1 A tenderer will not be awarded points for B-BBEE status level if it is indicated in the tender documents that such a tenderer intends sub-contracting more than **25%** of the value of the contract to any other enterprise that does not qualify for at least the points that such a tenderer qualifies for, unless the intended sub-contractor is an exempted micro enterprise that has the capability and ability to execute the sub-contract.
- 22.2 A tenderer awarded a contract may not sub-contract more than **25%** of the value of the contract to any other enterprise that does not have an equal or higher B-BBEE status level than the person concerned, unless the contract is sub-contracted to an exempted micro enterprise that has the capability and ability to execute the sub-contract.

23 ENGAGEMENT OF CONSULTANTS

The consultants will only be remunerated at the rates:

- 23.1 Determined in the "Guideline for fees", issued by the South African Institute of Chartered Accountants (SAICA); or
- 23.2 Set out in the "Guide on Hourly Fee Rates for Consultants", by the Department of Public Service and Administration (DPSA); or
- 23.3 Prescribed by the body - regulating the profession of the consultant.

24 TRAVEL EXPENSES

24.1 All travel expenses for the CSIR's account, be it directly via the CSIR's travel agent or indirectly via re-imbursing, must be in line with the CSIR's travel policy. The following will apply:

24.1.1 Only economy class tickets will be used.

24.1.2 A maximum of R1300 per night for accommodation, dinner, breakfast and parking will be allowed.

24.1.3 No car rentals of more than a Group B will be accommodated.

25 ADDITIONAL TERMS AND CONDITIONS

25.1 A tenderer shall not assume that information and/or documents supplied to CSIR, at any time prior to this request, are still available to CSIR, and shall consequently not make any reference to such information document in its response to this request.

25.2 Copies of any affiliations, memberships and/or accreditations that support your submission must be included in the tender.

25.3 In case of proposal from a joint venture, the following must be submitted together with the proposal:

- Joint venture Agreement including split of work signed by both parties;
- The original or certified copy of the B-BBEE certificate of the joint venture;
- The Tax Clearance Certificate of each joint venture member;
- Proof of ownership/shareholder certificates/copies; and
- Company registration certificates.

25.4 An omission to disclose material information, a factual inaccuracy, and/or a misrepresentation of fact may result in the disqualification of a tender, or cancellation of any subsequent contract.

25.5 Failure to comply with any of the terms and conditions as set out in this document will invalidate the Proposal.

26 CSIR RESERVES THE RIGHT TO

- 26.1 Extend the closing date;
- 26.2 Verify any information contained in a proposal;
- 26.3 Request documentary proof regarding any tendering issue;
- 26.4 Give preference to locally manufactured goods;
- 26.5 Appoint one or more service providers, separately or jointly (whether or not they submitted a joint proposal);
- 26.6 Award this RFP as a whole or in part;
- 26.7 Cancel or withdraw this RFP as a whole or in part.

27 DISCLAIMER

This RFP is a request for proposals only and not an offer document. Answers to this RFP must not be construed as acceptance of an offer or imply the existence of a contract between the parties. By submission of its proposal, tenderers shall be deemed to have satisfied themselves with and to have accepted all Terms & Conditions of this RFP. The CSIR makes no representation, warranty, assurance, guarantee or endorsements to tenderer concerning the RFP, whether with regard to its accuracy, completeness or otherwise and the CSIR shall have no liability towards the tenderer or any other party in connection therewith.

DECLARATION BY TENDERER

Only tenderers who completed the declaration below will be considered for evaluation.

RFP No:

I hereby undertake to render services described in the attached tendering documents to CSIR in accordance with the requirements and task directives / proposal specifications stipulated in RFP No..... at the price/s quoted. My offer/s remains binding upon me and open for acceptance by the CSIR during the validity period indicated and calculated from the closing date of the proposal.

I confirm that I am satisfied with regards to the correctness and validity of my proposal; that the price(s) and rate(s) quoted cover all the services specified in the proposal documents; that the price(s) and rate(s) cover all my obligations and I accept that any mistakes regarding price(s) and rate(s) and calculations will be at my own risk.

I accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on me under this proposal as the principal liable for the due fulfilment of this proposal.

I declare that I have no participation in any collusive practices with any tenderer or any other person regarding this or any other proposal.

I accept that the CSIR may take appropriate actions, deemed necessary, should there be a conflict of interest or if this declaration proves to be false.

I confirm that I am duly authorised to sign this proposal.

NAME (PRINT)
CAPACITY
SIGNATURE
NAME OF FIRM
DATE

WITNESSES	
1
2
DATE:	

28 ANNEXURE A

SCORING SHEET THAT WILL BE USED TO EVALUATE FUNCTIONALITY

Competence	Criterion	Key Aspects of Criterion	Points
Methodology: Submission of clear Work plan (10%)	Clear project work plan and key milestones (explain on how the project will be conducted)	Project Plan – Clear project milestones and deliverables with a timeframe aligned to line item budget	10
		Project Plan – summary of project milestones and deliverables with a timeframe and summary budget	5
		Project Plan – No project milestones and deliverables with a timeframe and budget	0
Experience of Project Leader: Indication of past managed S24G process in any industrial or manufacturing sector (10%)	Understanding of the of scope of the S24G rectification process and assessment	Indication of past 5 managed S24G process in any manufacturing sector	10
		Indication of past 3 managed S24G process in any manufacturing sector	5
		No indication of past managed S24G process in any manufacturing sector	0
Experience of Project Leader: (10%)	Number of years' experience	5 years working experience	10
		Less than 5 years and a minimum of 3 years working experience	5
		No working experience	0
Project Leader	Registration with a	Proof of registration with a	10

Registration with a NEMA or Air Quality or Waste professional body (10%)	recognised NEMA or Air Quality or Waste professional body (submit proof)	recognised professional body	
		No proof of registration with a recognised professional body	0
Experience of Project Leader EAP qualifications (10%)	Qualifications relevant to the EAP legislation (submit proof)	Proof of EAP qualifications	10
		No proof of EAP qualifications	0
Company Experience in dealing with EAP (10%)	Experience in NEMA Act and list of past managed S24G processes (indicating cost, contact persons and duration)	5 years minimum experience in EAP and S24G processes and application experience (submit proof of past managed projects with contacts and cost)	10
		3 years minimum experience in EAP and S24G processes and application experience (submit proof of past managed projects with contacts and cost)	5
		No experience in EAP and S24G processes and application	0
Company Experience with regards to Environmental Management Plans (10%)	List of past managed Environmental Management (indicating cost, contact persons and duration)	List of 5 Environmental Management Plans (submit proof of past managed projects with contacts and cost)	10
		List of 3 Environmental Management Plans (submit proof of past managed projects with contacts and cost)	5

		No Environmental Management Program Plans	0
Company Experience of in dealing with S24G applications for the foundry industry (10%)	Past foundry projects and foundry experience	List of 3 minimum foundry projects for S24G application and processes	10
		List of 1 foundry project for S24G application and processes	5
		No past foundry projects	0
Experience of team members (10%)	Experience of the team members (List all the team members)	Attach of CV of team members and qualifications	10
		Attach of CV of team members without qualifications	5
		No CV and no qualifications	0
Project Risk Plan (10%)	Project Risk plan attached		10
	No project risk		0

29 ANNEXURE B

Company Profile: Southern Cross Foundry

Southern Cross Industries is a medium scale jobbing foundry which produces final machined and assembled components from different grades of brass, cast iron and aluminium. The foundry has a melting capacity of two by two ton per hour medium frequency induction furnaces. The foundry utilizes both green sand and chemical bonded sand. Their cores are produced from alkaline phenolic sand plant. Their market is in agriculture (valves, pumps, tank stands, and borehole cylinders), garden care and general engineering industries. The foundry has machining facilities which enables them to produce fully machined castings. The foundry has an extractor located inside the foundry. The foundry average net tonnage produced is 30 tonnes per month. The foundry has 25 employees.

Foundry Size: Approximately 1500 square meters

Location: The foundry is based in Free State – Bloemfontein